



The Voice of the 1031 Industry

FEA 2020 Annual Conference
Standing Strong in the Winds of Change
September 22–25, 2020
SCHEDULE OF EVENTS*

Time Zone Key			
Pacific	Mountain	Central	Eastern
8:00 a.m.	9:00 a.m.	10:00 a.m.	11:00 a.m.
9:00 a.m.	10:00 a.m.	11:00 a.m.	12:00 a.m.
10:00 a.m.	11:00 a.m.	12:00 p.m.	1:00 p.m.
11:00 a.m.	12:00 p.m.	1:00 p.m.	2:00 p.m.
12:00 p.m.	1:00 p.m.	2:00 p.m.	3:00 p.m.
1:00 p.m.	2:00 p.m.	3:00 p.m.	4:00 p.m.
2:00 p.m.	3:00 p.m.	4:00 p.m.	5:00 p.m.
3:00 p.m.	4:00 p.m.	5:00 p.m.	6:00 p.m.
4:00 p.m.	5:00 p.m.	6:00 p.m.	7:00 p.m.
5:00 p.m.	6:00 p.m.	7:00 p.m.	8:00 p.m.

**ALL TIMES ARE DISPLAYED IN CENTRAL TIME ZONE
PLEASE ADJUST AS NEEDED**

Tuesday, September 22

- 10:00 a.m.–1:00 p.m. **1031 Boot Camp**
Hugh Pollard, CES®, Senior Vice-President, Investment Property Exchange Services, Inc. (IPX1031®)
- 2:00–5:00 p.m. **Reverse Exchange Boot Camp**
Martin S. Edwards, JD, CES®, Managing Director, Accruit, LLC
Jordan A. Born, JD, LL.M., Senior Director, Accruit, LLC

Wednesday, September 23

- All day Exhibit Hall Open. Check it out! You can schedule 1-on-1 appointments and complete a game card for prizes!
- 10:00–10:50 a.m. **Economic Update: COVID-19, How It Has Changed The World**
Paul Single, Managing Director, Single Portfolio Manager, City National Bank
- Ten minute break. Thank our sponsors by checking out the virtual exhibit hall!*
- 11:00–11:50 a.m. **Potential Changes to 1031 Pending Election**
David E. Franasiak, FEA Lobbyist, Williams & Jensen
Suzanne Goldstein Baker, Esq., CES®, Executive Vice President and General Counsel, Investment Property Exchange Services, Inc. (IPX1031®)
David A. Brown, CES®, President, Iowa Property Exchange, LLC
Mary Cunningham, CES®, President, CDEC 1031 Exchange - Wintrust Bank
- Ten minute break. Plan which Sponsors to video chat with. Video chats are available at 1:00 p.m.*
- 12:00–12:50 p.m. **Ethical Issues for QIs and Attorneys Involved in LKEs**
Bradley T. Borden, Professor of Law, Brooklyn Law School
- 1:00–3:00 p.m. FEA Sponsors available for live video chat in Exhibit Hall. Fill your game card to win prizes and schedule your 1-on-1 appointments!
- 3:00–3:50 p.m. FEA Annual Meeting and FEA and CES® Awards
- Ten minute break. Fill in your game card to win prizes!*
- 4:00–4:50 p.m. **Annual Tax Update**
Mary B. Foster, CES®, President, 1031 Services, Inc.
- Ten minute break. You can still schedule 1-on-1 appointments!*
- 5:00–5:50 p.m. **Related Party Exchanges**
James I. Miller, Esq., Investment Property Exchange Services, Inc. -Legal (IPX1031®)
- Ten minute break. Join us at 6:00 for networking and breakout rooms.*
- 6:00–7:00 p.m. Virtual Networking Social Hour



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Thursday, September 24

- All day Exhibit Hall Open. Last day to visit and schedule 1-on-1 appointments.
- 10:00–10:50 a.m. **Deconstructing Settlement Statements/Boot Items**
Marty Verdick, Senior Director, Washington National Tax Office, RSM US LLP
Joyce Welch, Managing Director, Washington National Tax, Deloitte Tax LLP
- Ten minute break. Visit the Exhibit Hall and schedule 1-on-1 appointments!*
- 11:00–11:50 a.m. **Foreign Exchangers/FIRPTA, FINCEN and RON**
Stephen A. Wayner, Esq., CES®, President, Liberty 1031, LLC
- Ten minute break. Thank our sponsors by checking out the virtual exhibit hall!*
- 12:00–12:50 p.m. **California Franchise Tax Board: Insights on LKEs**
Patricia Carte, Section Manager, Withholding Services and Compliance, CFTB
David Gemmingen, Tax Counsel IV, General Tax Law Bureau, Legal Division, CFTB
- 12:50–2:50 p.m. FEA Sponsors available for live video chat in Exhibit Hall. Fill your game card to win prizes and schedule your 1-on-1 appointments!
- 2:50–3:40 p.m. **Cyber Fraud**
Special Agent Alan Ottarson, US Secret Service, New York Field Office, Cyber Fraud Task Force
- Ten minute break. Don't forget to complete your exhibit hall card to win prizes!*
- 3:50–5:40 p.m. **Difficult, Tricky and Downright Thorny 1031 Situations Panel**
Moderator: Jeffrey R. Peterson, President, CPEC1031, LLC
Lee David Medinets, Esq., CES®, Senior Counsel, Madison Exchange, LLC
David Shechtman, Senior Council, Faegre Drinker Biddle & Reath, LLP

Friday, September 25

- 10:00–10:50 a.m. **Making the Case: The Necessity of a Diverse Team**
Grant C. Wright, Esq., Cipriani & Werner
- Ten minute break. Don't forget to complete your exhibit hall card to win prizes!*
- 11:00–11:50 a.m. **Hot Topics in Rapid Succession**
State Specific Peculiarities and Withholding Regimes
Stephen C. Chacon, CPA, CES®, First American Exchange Company
The Future of Opportunity Zones
Matthew E. Rappaport, Esq., LL.M., Falcon Rappaport & Berkman PLLC
- Ten minute break. Don't forget to complete your exhibit hall card to win prizes!*
- 12:00–12:50 p.m. **Drop & Swap Exchanges: Opportunities and Pitfalls (Featuring the “Medinets Solution”)**
Mark Wilensky, Partner, Meltzer, Lippe, Goldstein & Breitstone, LLP
Lee David Medinets, Esq., CES®, Senior Counsel, Madison Exchange, LLC